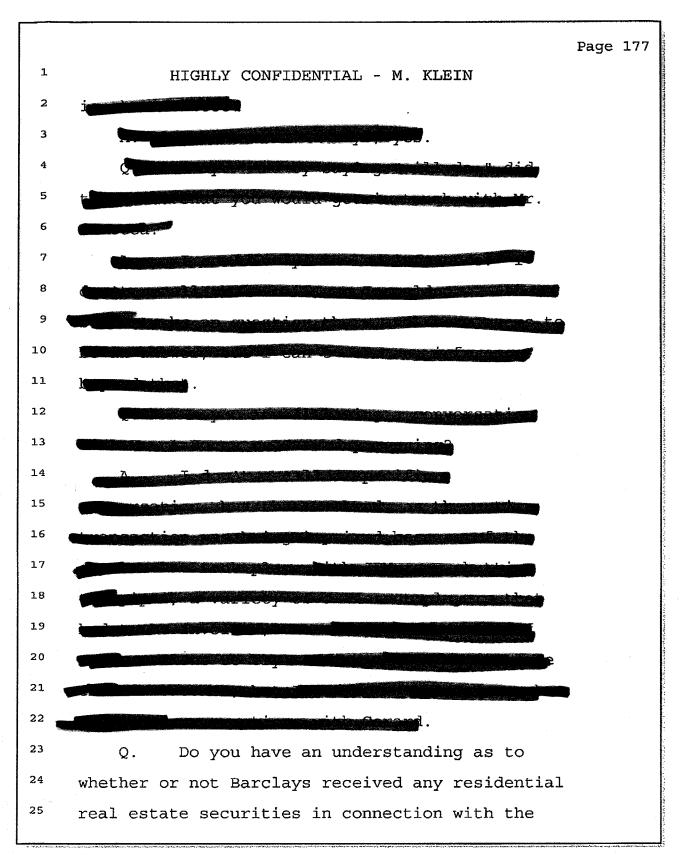
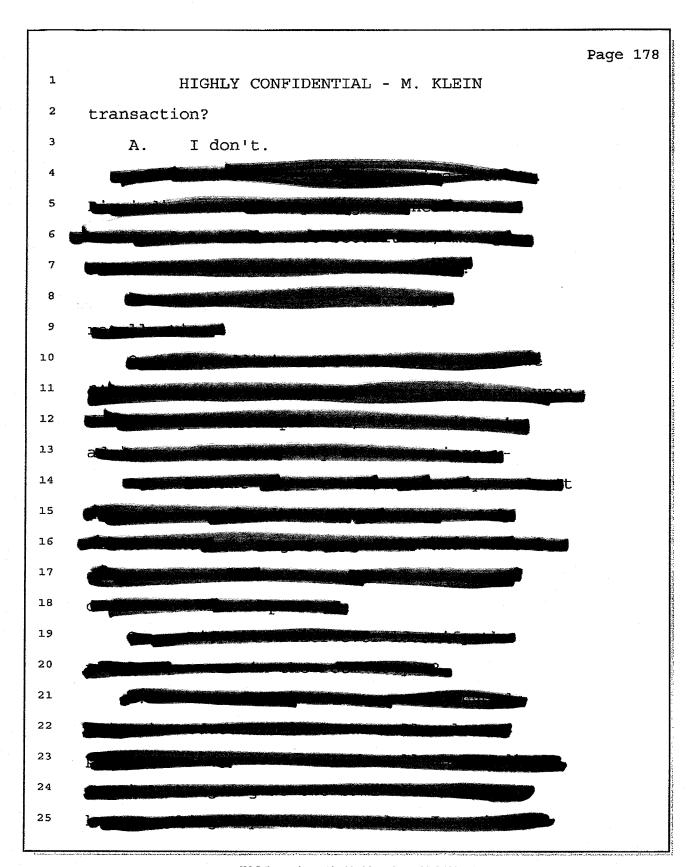
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Page 1
1
             HIGHLY CONFIDENTIAL - M. KLEIN
            UNITED STATES BANKRUPTCY COURT
            SOUTHERN DISTRICT OF NEW YORK
    ----x
5
    In Re:
6
                               Chapter 11
7
    LEHMAN BROTHERS
                               Case No. 08-13555 (JMP)
    HOLDINGS, INC., et al., (Jointly Administered)
8
9
                   Debtors.
10
    -----X
11
12
            * * *HIGHLY CONFIDENTIAL* * *
13
             DEPOSITION OF MICHAEL KLEIN
14
                  New York, New York
15
                  September 12, 2009
16
17
18
19
20
21
22
23
    Reported by:
24
    KATHY S. KLEPFER, RMR, RPR, CRR, CLR
25
    JOB NO. 24546
```

		Page 2
1	HIGHLY CONFIDENTIAL - M. KLEIN	
2	September 12, 2009	
3	10:40 a.m.	
4		
5	HIGHLY CONFIDENTIAL deposition	
6	of MICHAEL KLEIN, held at Jones Day	
7	LLP, 222 East 41st Street, New	
8	York, New York, before Kathy S.	
9	Klepfer, a Registered Professional	-
10	Reporter, Registered Merit Reporter,	
11	Certified Realtime Reporter, Certified	
12	Livenote Reporter, and Notary Public	
13	of the State of New York.	w.
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